



Directors and Officers Enquiry Form

Important Notice

1. This is an enquiry form only, in which 'proposer' or 'you/your' means the individual, company, partnership, limited liability partnership, organisation or association proposing cover.
2. Please complete, sign and date. All questions must be answered to enable a quotation to be given but completion does not bind you or the insurer to enter into any contract of insurance.
3. If space is insufficient to answer any questions fully, please attach a signed continuation sheet. You should retain a copy of the completed form (and of any other supporting information) for future reference.
4. All facts material to the proposed insurance must be disclosed, fully and truthfully to the best of your knowledge and belief. Failure to do so may make the contract of insurance voidable or severely prejudice your rights in the event of a claim. A material fact is one likely to influence the insurer's assessment or acceptance of the proposal; if you are uncertain what may be a material fact, you should contact us immediately.

1. General Information:

(a) Name of company:

(b) Country of registration

(c) How long has the company continuously carried on business?

If less than 12 months please supply a copy of the business plan

2. The Company and its shares

(a) Type of company?

E.g. private, public

(b) Have these activities materially changed in the past 12 months?

Yes

No

If YES, please provide full details:

(c) Is the company listed on any stock exchange or any other form of securities market?

Yes

No

If YES, please state the name and country of exchange:

(i) On what date was the company first listed?

2. The Company and its shares (cont)

(ii) Please advise any shareholder who owns more than 20% of the company, whether singularly or in consortia with related parties

(d) During the last five years has

(i) The company, or any of its subsidiaries, restated its financial results?

Yes No

(ii) The company been in breach of its debt covenants or loan agreements?

Yes No

If the answer to either (i) to (ii) above is YES, please provide full details:

(e) Has the company publicly revealed that it has under consideration at the present time any acquisitions, tender offers or mergers?

Yes No

If the answer to either (i) to (ii) above is YES, please provide full details:

(e) Are there at the present time any proposals of which the company is aware relating to its acquisition by or merger with any other company?

Yes No

If YES, please provide full details

3. United States of America (USA)

(a) Does the company have subsidiaries assets or employees in the USA?

Yes No

If YES, please complete this section, otherwise please proceed to Section 4

(b) Does the company have any of its stock, shares, debentures, bonds or any other debt equity instruments in the USA?

Yes No

If YES

3. United States of America (USA) (cont)

(i) On what date was the last offer/tender/issue made?

(ii) Was the offer subject to any securities legislation in the relevant territory?

Yes

No

If YES, please give full details including territory, relevant legislation and percentage of shares traded

(iii) What level of listing is held in the USA? E.g. NYSE, ADR levels I, II or III?

(iv) What percentage of total market capitalisation is listed in the USA?

4. Claims Declaration

Please provide full details of all claims (including all prosecutions, proceedings or investigations) involving the company and/or its present or former directors and/or officers and/or any other person proposed for cover under this policy in the past ten years. Please provide details of the type of allegation, the court or agency involved and any determination, judgment, claims payments (including without prejudice or ex gratia payments) and defence costs for each Claim.

After enquiry is the company and/or its directors and/or officers and/or any other person proposed for cover under this policy aware of any facts, circumstances, allegations or incidents which they have reason to suppose could give rise to a claim under the proposed policy?

If YES, please provide full details

5. Other Material facts

(a) After enquiry, is/are the company and/or any of its directors and/or any of its officers aware of any other material facts?

Yes No

If YES, please provide full details

A material fact is one likely to influence assessment of this risk, the premium charged or the terms and conditions imposed by the insurer. If your proposal is a renewal, it should include any change in facts previously advised to the insurer. If you are in any doubt as to whether a fact would be considered material, you should disclose it. All the information requested in this proposal is material. Failure to disclose a material fact could prejudice your rights to recover in the event of a claim or allow the insurer to avoid the policy. Please contact your broker if you require any guidance.

Declaration:

I the undersigned hereby confirm that I am duly authorised and do give consent to the use of information as set out above.

I also hereby declare that I am authorised to complete this enquiry form on behalf of the company. I undertake to inform the insurer of any material alteration or addition to these statements or particulars which occurs before the commencement of the period of insurance. It is hereby acknowledged and agreed that the terms conditions limitations and exclusions of the policy may be subject to alteration at any time prior to the commencement of the period of insurance should any such material alterations or additions arise. Signing of this enquiry form does not bind the insurer to offer nor the applicant to accept a contract of insurance.

Signed*

Name

Position within the company

Date

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